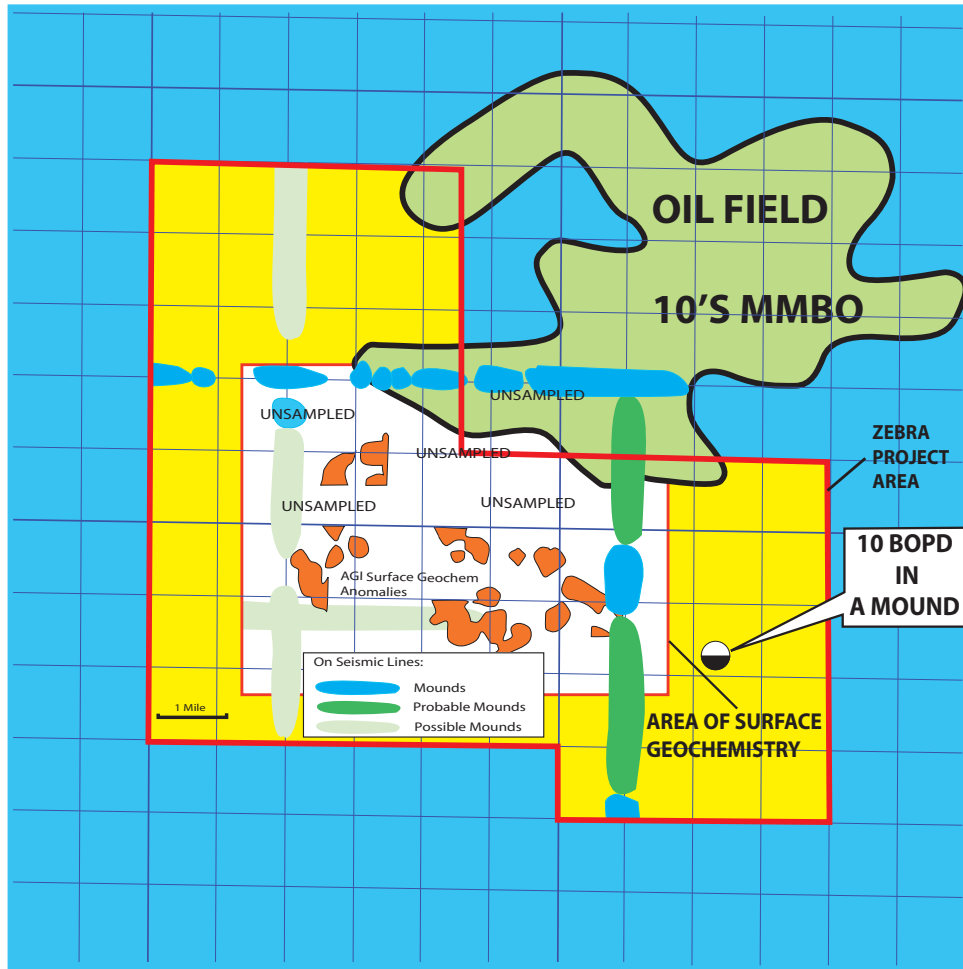


ZEBRA PROJECT

MANY POTENTIAL MOUNDS AND OTHER TARGETS

WESTERN UNITED STATES



- Very large potential
- Multiple potential reservoirs
- 40,000+ acre project area (sweet spot) within a 340,000 acre AMI
- Excellent documentation of Waulsortian-type mounds on 23 miles of 2D seismic
- **The nearest mound analog has normally-pressured multi-million barrel wells**
- Adjacent underpressured oil field with tens of millions of BO produced
- 10 BOPD show in a mound
- Preliminary surface-geochemical survey results indicate oil-charged mounds
- Drilling depth: 2800-4500 ft
- Mostly inexpensive fee acreage

Terms

- Project fee & ORRI to Thomasson Partner Associates, Inc
- Buyer to fund additional needed work
- Acquire acreage
- Drilling program to be determined
- Confidentiality and non-compete agreement required
- Terms subject to change or withdrawal, and all prospects subject to prior sale without notice

THOMASSON PARTNER
ASSOCIATES, INC.



ZEBRA PROJECT

If interested, please contact the project manager
Leland Cress 303-834-5142 lelandcress@comcast.net
Or Lloyd Edwards 720-373-1431 geolne@aol.com